

Forward-Looking Statements

This presentation includes forward-looking statements that are subject to risks and uncertainties, including those pertaining to the anticipated benefits to be realized from the proposals described herein.

This presentation contains several forward-looking statements including, in particular, statements about future events, future financial performances, plans, strategies, expectations, prospects, competitive environment, regulation and supply and demand. HEXPOL has based these forward-looking statements on its views with respect to future events and financial performance. Actual financial performance of the entities described herein could differ materially from that projected in the forward-looking statements due to the inherent uncertainty of estimates, forecasts and projections, and financial performance may be better or worse than anticipated.

Given these uncertainties, readers should not put undue reliance on any forward-looking statements. Forward-looking statements represent estimates and assumptions only as of the date that they were made. The information contained in this presentation is subject to change without notice and HEXPOL does not undertake any duty to update the forward-looking statements, and the estimates and assumptions associated with them, except to the extent required by applicable laws and regulations.

**Fast Growing With
Strong Margins**

Closing Remarks

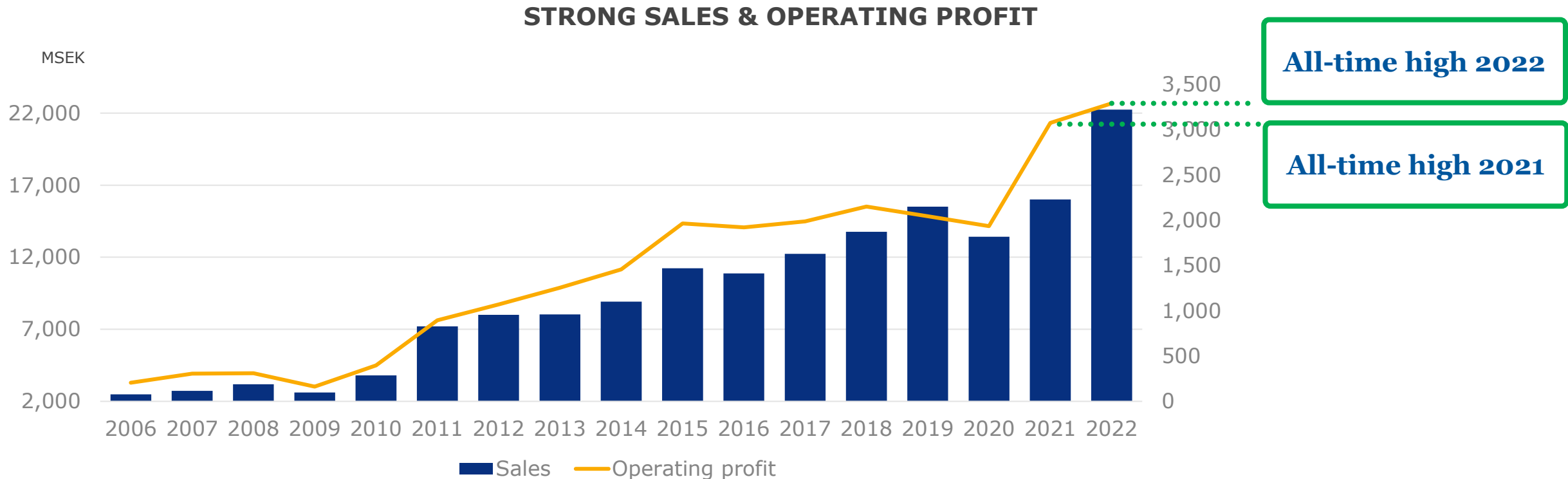
.....

Georg Brunstam, President & CEO
Peter Rosén, Deputy CEO and CFO

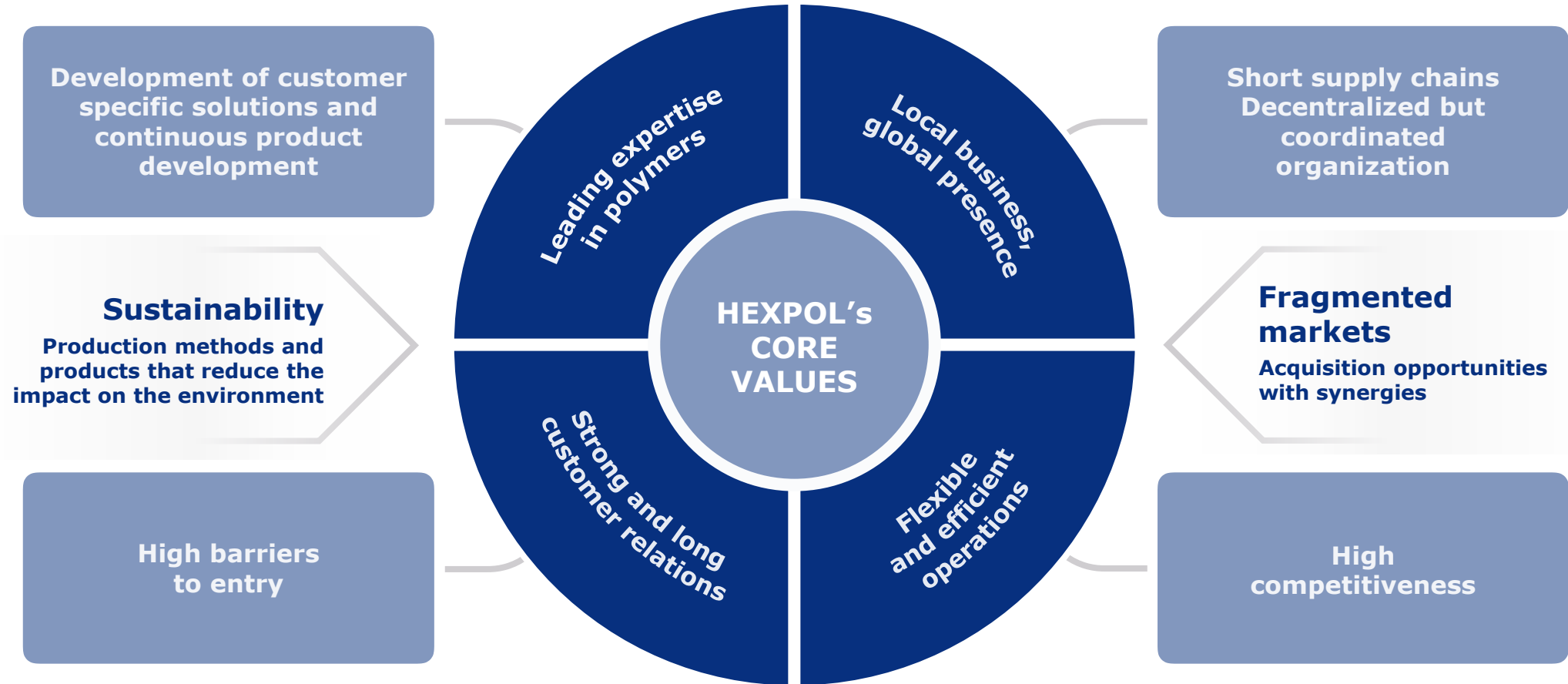
Fast Growing With Strong Margins

- We are leading and well positioned
- Strong and resilient business model
- Strong growth agenda accelerated with M&A opportunities
- Strong & experienced team with common culture and values
- Strong financial position
- Ambitious sustainability goals

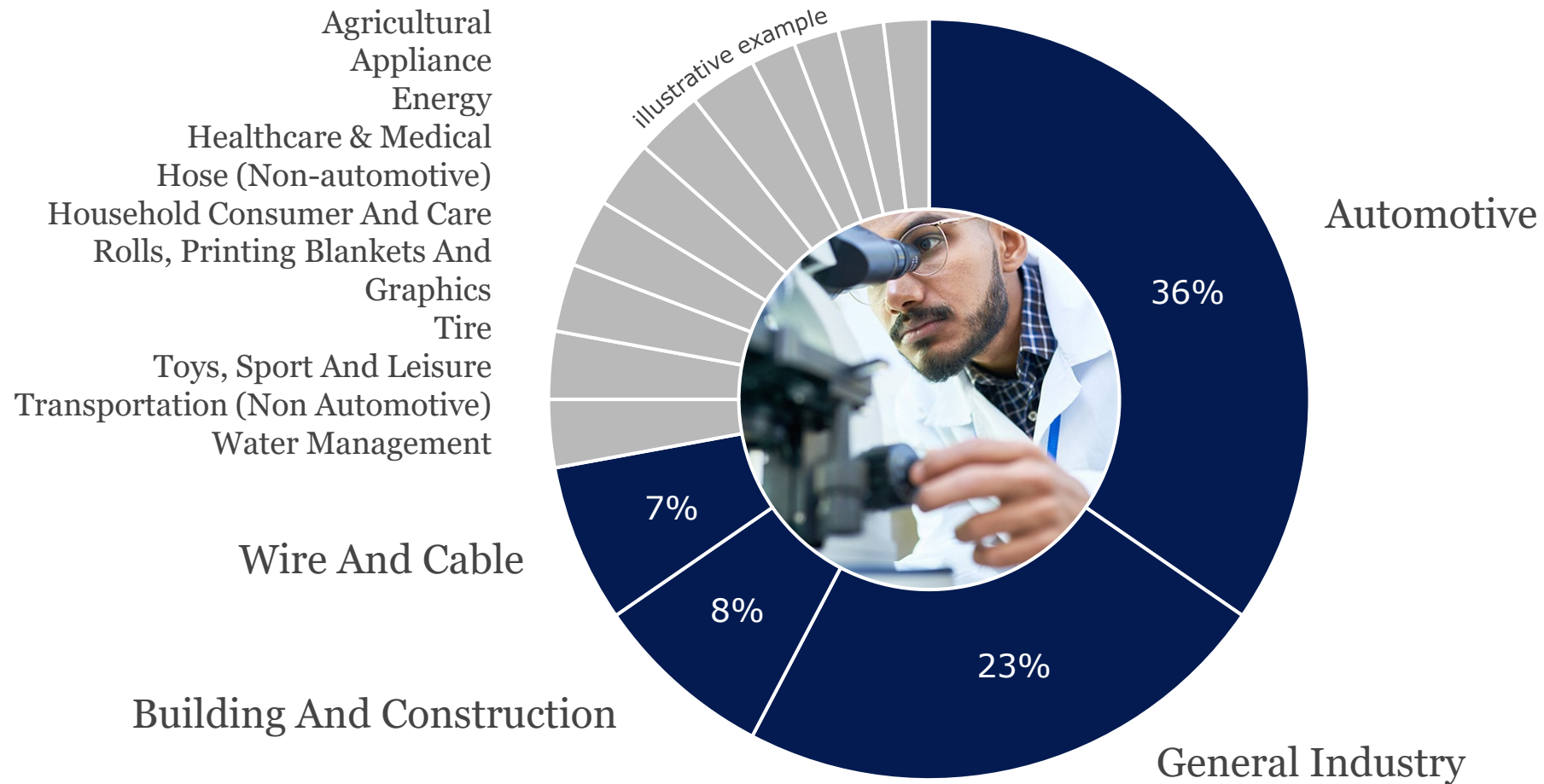
Continued Sales Growth And Record Profit Level



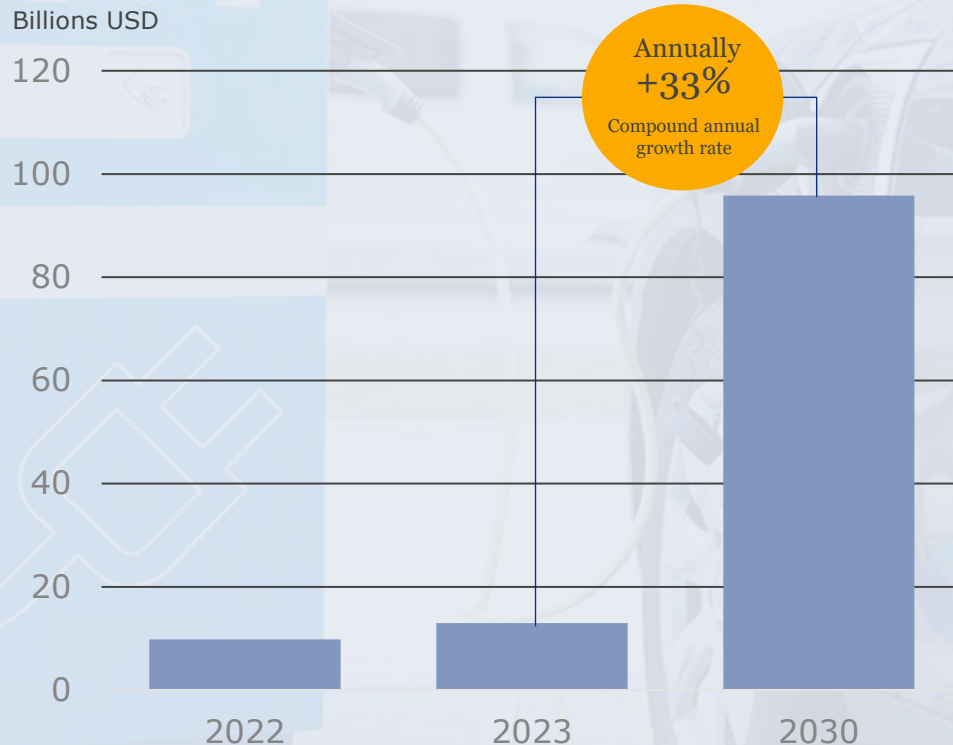
Strong Business Model Drives Profitable Growth



A Well-Positioned Company For Growth In Growing End-User Segments



Global Electric Vehicle Polymers Market



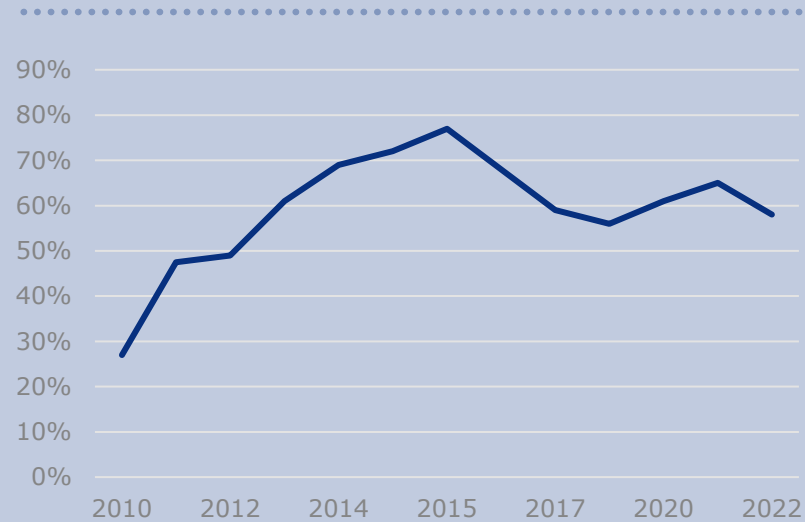
Source: Electric Vehicle Polymers Market Research Report by 360iResearch @ January 2023

Accelerated Polymer Usage in Electric Vehicles

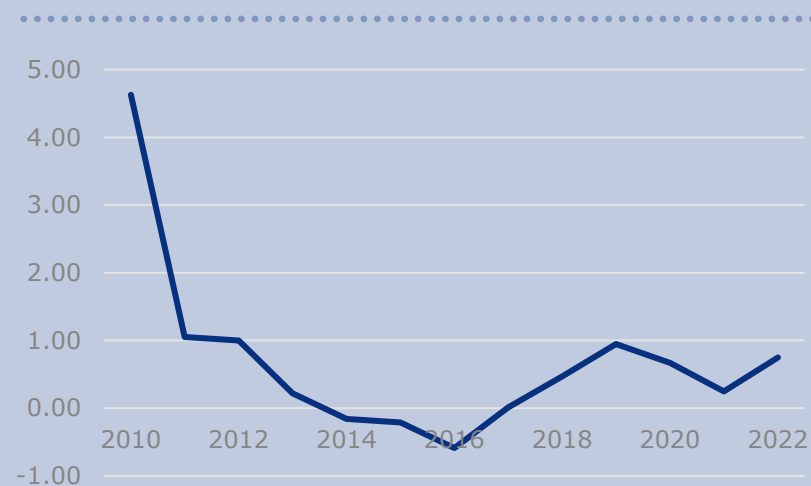
Thermoset, Thermoplastic & Elastomer

- ① As BEV's often are completely new designs the opportunity to make radical shifts in materials are significant.
- ① Polymers and polymer alloys can in many cases have better properties than metals at a much lower weight and cost.
- ① The increased focus on recycled raw materials and green production processes favors polymer materials.

Equity / Asset Ratio



Net Debt/EBITDA Ratio



Strong Balance Sheet

Strong financial position supports further profitable growth including acquisitions

- Equity Asset Ratio well above target of 30%
- Low Net Debt/EBITDA Ratio despite acquisitions and high dividend levels
- Strong balance sheet enables both organic growth and active M&A

A Well-Positioned Company Creating Further Growth Opportunities Including M&A

Strong customer and customer development focus creates market share opportunities

	MARKET:	HEXPOL POSITION:	GROWTH OPPORTUNITIES:
Rubber Compounding	<ul style="list-style-type: none"> • Global market growth • Recovery in Automotive, B&C and General Industry 	<ul style="list-style-type: none"> • Leading position in Europe and Americas • Profitable niche position in China 	<ul style="list-style-type: none"> • Market share, new and existing customers • New applications • Fragmented market, giving many acquisition possibilities
High Performance Compounding	Global Market with structural growth	<ul style="list-style-type: none"> • Good European position in silicone compounding • Developing position in US and UK 	<ul style="list-style-type: none"> • Market share, new and existing customers • New applications • Geographical expansion • Attractive acquisition possibilities
Thermoplastic Compounding	Major global market with structural growth	<ul style="list-style-type: none"> • Good position in US • Growing position in Europe • No position in Asia 	<ul style="list-style-type: none"> • Market share, new and existing customers • New applications • Major acquisition possibilities
TPE Compounding	Global market with structural growth	<ul style="list-style-type: none"> • Good European position • Americas weak position • Asia weak but improving 	<ul style="list-style-type: none"> • Market share, new and existing customers • New applications • Geographical expansion • Attractive acquisition possibilities (few sellers)
Wheels	Global market with structural growth driven by e commerce / material handling	Good global position	<ul style="list-style-type: none"> • Market share, new and existing customers • New applications • Market consolidation, acquisition possibilities
Gaskets & Seals	Global market with growth, driven by environmental requirements	<ul style="list-style-type: none"> • Leading position in Europe and Asia (PHE) • Developing position in US 	<ul style="list-style-type: none"> • Geographical expansion

Driving Sustainability With Ambitious Targets

We will further
reduce the
carbon footprint
of our energy use

- 75% reduction of CO₂ emissions by 2025.
Compared with the average for 2018-2019 (scope 1 and 2 in accordance with GHG Protocol).
- Increase the purchase of fossil-free energy.
- Increase the energy-efficiency.
- Reduce the use of fossil fuels.
- Continue with installation of solar panels.

We will further
develop our
portfolio of
"green products"

- Increase the use of bio-based and recycled raw materials.
- Strategic and close collaboration with key suppliers on materials, processes and reporting.
- Implementation of circular materials into selected products.
- Provide information about the carbon footprint of our products.



Fast Growing With Strong Margins

.....

investors.HEXPOL.com